

# CORPORATE STRUCTURE PARTY INFORMATION SHEET

## ENTITY INFORMATION

STATE THE LEGAL NAME OF THE ENTITY WHOSE OWNERSHIP IS DESCRIBED BELOW IS THIS ENTITY PUBLICLY TRADED OR A PRIVATE EQUITY FUND?

YES  NO

DOING BUSINESS AS (IF DIFFERENT THAN THE LEGAL ENTITY)

CORPORATION NUMBER	TAX ID NUMBER	TOTAL % OF OWNERSHIP BY PARTIES WITH <5%	INCORPORATION DATE
CORRESPONDENCE (MAILING) ADDRESS FOR THE LEGAL ENTITY		CITY	STATE & ZIP CODE
PHYSICAL ADDRESS FOR THE LEGAL ENTITY		CITY	STATE & ZIP CODE
LEGAL ENTITY POINT OF CONTACT - NAME		PREFERRED CONTACT METHOD	
		<input type="checkbox"/> EMAIL <input type="checkbox"/> MAIL <input type="checkbox"/> PHONE	
CONTACT PERSON - EMAIL ADDRESS		CONTACT PERSON - PHONE NUMBER	ALTERNATE PHONE NUMBER
CONTACT PERSON - MAILING ADDRESS		CITY	STATE & ZIP CODE

## PARTIES TO THE LEGAL ENTITY

**USE THE APPROPRIATE *INDIVIDUAL* (PAGE 1) OR *ENTITY/PARENT COMPANY* (PAGE 2) SECTIONS BELOW TO REPORT SHAREHOLDER - MEMBER - OFFICER/DIRECTOR/TRUSTEE INFORMATION FOR THE CORPORATE STRUCTURE PARTY**

LAST NAME		FIRST NAME		MIDDLE NAME
POSITION/ TITLE	% INTEREST	DATE OF BIRTH	SOCIAL SECURITY NUMBER	BIRTH STATE OR COUNTRY
GENDER	PREFERRED CONTACT METHOD		PHONE NUMBER	ALTERNATE PHONE NUMBER
<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> EMAIL <input type="checkbox"/> MAIL <input type="checkbox"/> PHONE			
CORRESPONDENCE (MAILING) ADDRESS		CITY		STATE & ZIP CODE
PHYSICAL ADDRESS		CITY		STATE & ZIP CODE

  

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PHYSICAL ADDRESS		CITY		STATE & ZIP CODE

USE ADDITIONAL CORPORATE STRUCTURE PARTY INFORMATION SHEETS IF NECESSARY

**CORPORATE STRUCTURE PARTY INFORMATION SHEET - CONTINUED**

**PARTIES TO THE LEGAL ENTITY**

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CORRESPONDENCE (MAILING) ADDRESS			CITY	STATE & ZIP CODE	
PHYSICAL ADDRESS			CITY	STATE & ZIP CODE	
CONTACT PERSON FOR THIS ENTITY/PARENT COMPANY		PREFERRED CONTACT METHOD <input type="checkbox"/> EMAIL <input type="checkbox"/> MAIL <input type="checkbox"/> PHONE		PHONE NUMBER	ALTERNATE PHONE NUMBER
EMAIL					

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