

CORPORATE STRUCTURE PARTY INFORMATION SHEET

ENTITY INFORMATION

STATE THE LEGAL NAME OF THE ENTITY WHOSE OWNERSHIP IS DESCRIBED BELOW IS THIS ENTITY PUBLICLY TRADED OR A PRIVATE EQUITY FUND?

YES NO

DOING BUSINESS AS (IF DIFFERENT THAN THE LEGAL ENTITY)

CORPORATION NUMBER	TAX ID NUMBER	TOTAL % OF OWNERSHIP BY PARTIES WITH <5%	INCORPORATION DATE
CORRESPONDENCE (MAILING) ADDRESS FOR THE LEGAL ENTITY		CITY	STATE & ZIP CODE
PHYSICAL ADDRESS FOR THE LEGAL ENTITY		CITY	STATE & ZIP CODE
LEGAL ENTITY POINT OF CONTACT - NAME		PREFERRED CONTACT METHOD <input type="checkbox"/> EMAIL <input type="checkbox"/> MAIL <input type="checkbox"/> PHONE	
CONTACT PERSON - EMAIL ADDRESS		CONTACT PERSON - PHONE NUMBER	ALTERNATE PHONE NUMBER
CONTACT PERSON - MAILING ADDRESS		CITY	STATE & ZIP CODE

PARTIES TO THE LEGAL ENTITY

USE THE APPROPRIATE *INDIVIDUAL* (PAGE 1) OR *ENTITY/PARENT COMPANY* (PAGE 2) SECTIONS BELOW TO REPORT SHAREHOLDER - MEMBER - OFFICER/DIRECTOR/TRUSTEE INFORMATION FOR THE CORPORATE STRUCTURE PARTY

LAST NAME		FIRST NAME		MIDDLE NAME	
POSITION/ TITLE	% INTEREST	DATE OF BIRTH	SOCIAL SECURITY NUMBER	BIRTH STATE OR COUNTRY	
GENDER <input type="checkbox"/> M <input type="checkbox"/> F	PREFERRED CONTACT METHOD <input type="checkbox"/> EMAIL <input type="checkbox"/> MAIL <input type="checkbox"/> PHONE		PHONE NUMBER	ALTERNATE PHONE NUMBER	
EMAIL					
CORRESPONDENCE (MAILING) ADDRESS			CITY	STATE & ZIP CODE	
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USE ADDITIONAL CORPORATE STRUCTURE PARTY INFORMATION SHEETS IF NECESSARY

CORPORATE STRUCTURE PARTY INFORMATION SHEET - CONTINUED

PARTIES TO THE LEGAL ENTITY

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